

Organizational Financial Review

An important and standard part of our grant development process is learning about your organization's structure and financial management. Organizational financial review enables us to develop a more robust understanding of our potential grantees and the proposed grant to support successful grant management, project implementation and outcome achievement.

To inform our understanding, we ask our potential grantees to provide the following:

- Audited financial statements for the past two years
- Organization-wide budget that includes both expense and revenue projections

In addition to these standard documents, we may ask grantees to submit audit management letters and year-to-date financials, or engage in a conversation with a member of our financial review team to discuss financial management practices.